



Filing ID #10021431

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mary Glassman
Status: Congressional Candidate
State/District: CT05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/9/2018
Period Covered: 01/01/2017– 04/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century Investments ⇒ American Century Investments Capital Preservation (CPFXX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
American Century Investments ⇒ American Century Investments Equity Income (TWEAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
American Century Investments ⇒ American Century Investments International Growth (TWIEX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
American Century Investments ⇒ American Century Investments Ultra (TWCUX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Bank of America [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Burnham Street, LLC ⇒ Investment in Commercial Real Estate [RP]	SP	\$100,001 - \$250,000	Interest, Rent	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Glastonbury, CT, US					
DESCRIPTION: Ownership interest in single commercial building.					
Capital One N.A. [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capital Region Education Council 403(b) Plan ⇒ T. Rowe Price Retirement 2025 Adv (TRRHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab ⇒ Artisan Intl Fund Adv (APDIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Delta Air Lines, Inc. (DAL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Dodge & Cox Stock Fund (DODGX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Charles Schwab ⇒ Express Scripts Holding Company (ESRX) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab ⇒ Federated Short Term Interm Duration (FMTAX) [MF]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Charles Schwab ⇒ Ford Motor Company (F) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ General Electric Company (GE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Goldman Sachs Satellite Strategies Port Inst (GXSIX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Charles Schwab ⇒ Harbor Cap Appreciation Fund (HNACX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Charles Schwab ⇒ Harbor International Fund Inst (HAINX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab ⇒ JPMorgan Mid Cap Value (FLMVX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ People's United Financial, Inc. (PBCT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Charles Schwab ⇒ Schwab Cash Accounts [OT] DESCRIPTION: Cash Accounts	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Schwab S&P 500 Index Fund (SWPPX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ T Rowe Price Blue Chip Growth Fund 1 (TBCIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Charles Schwab ⇒ T Rowe Price Mid Cap Growth Fund 1 (RPTIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab ⇒ Thornburg LTD Term Muni Fd. Cl 1 (LTMIX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab ⇒ Undiscovered Managers Behavioral Value Cl L (UBVLX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Value Line Small Cap Oppty Fd Inst (VLEIX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Vanguard Interm Term Tax Exempt Fd Admiral Share (VWIUX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ Vanguard LTD Term Tax Exempt Admiral (VMLUX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Charles Schwab ⇒ Vanguard Mid Cap Index Fund Admiral (VIMAX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Vanguard Small Cap Index Admiral (VSMAX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ Vanguard Total Intl Stock Index Admiral (VTIAX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab IRA Rollover ⇒ Artisan Intl Fund Adv (APDIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Artisan Intl Fund Inst (APDIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Dodge & Cox Stock Fund (DODGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Dodge & Cox Stock Fund (DODGX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Goldman Sachs Satellite Strategies Port Inst (GXSIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Goldman Sachs Satellite Strategies Port Inst (GXSIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Harbor International Fund Inst (HAINX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Harbor International Fund Inst (HAINX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ JPMorgan Mid Cap Value (FLMVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ JPMorgan Mid Cap Value (FLMVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Schwab Cash Accounts [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Cash sweep account inside IRA Rollover					
Charles Schwab IRA Rollover ⇒ Schwab Cash Accounts [OT]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Cash sweep account inside IRA Rollover					
Charles Schwab IRA Rollover ⇒ Schwab S&P 500 Index Fund (SWPPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Schwab S&P 500 Index Fund (SWPPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ T Rowe Price Blue Chip Growth Fund 1 (TBCIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ T Rowe Price Blue Chip Growth Fund 1 (TBCIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ T Rowe Price Mid Cap Growth Fund 1 (RPTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ T Rowe Price Mid Cap Growth Fund 1 (RPTIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Undiscovered Managers Behavioral Value Cl L (UBVLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Undiscovered Managers Behavioral Value Cl L (UBVLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Value Line Small Cap Oppty Fd Inst (VLEIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Value Line Small Cap Oppty Fd Inst (VLEIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Vanguard Mid Cap Index Fund Admiral (VIMAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Vanguard Mid Cap Index Fund Admiral (VIMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA Rollover ⇒ Vanguard Small Cap Index Admiral (VSMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Vanguard Small Cap Index Admiral (VSMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Vanguard Total Intl Stock Index Admiral (VTIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA Rollover ⇒ Vanguard Total Intl Stock Index Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Exelon Corporation (EXC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
MassMutual Life Insurance Company [WU]	SP	\$15,001 - \$50,000	None		
People's United Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pullman & Comley LLC 401(k) ⇒ Baron Small Cap Inst (BSFIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Columbia Small Cap Value II Z (NSVAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Fidelity 500 Index Inst (FXSIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Fidelity Contrafund K (FCNKX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ John Hancock Disciplined Value Mid Cap (JVMIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Loomis Sayles Global Bond Intl (LSGBX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Mass Mutual Select Mid Cap Growth (MEFZX)	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Pullman & Comley LLC 401(k) ⇒ Vanguard Total Bond Mkt Index Adm (VBTLX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Pullman & Comley LLC 401(k) ⇒ Vanguard Total Intl Stock Index Admiral (VTIAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Pullman & Comley, LLC [OL]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
LOCATION: Hartford / Hartford, CT, US DESCRIPTION: Ownership interest in law firm based in Hartford, Connecticut.					
Sillycow Farms LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	\$1 - \$200	\$201 - \$1,000
LOCATION: Wells River, VT, US DESCRIPTION: Ownership interest in Vermont hot chocolate manufacturing company.					
Stanley Black & Decker, Inc. (SWK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ American Fund American Mutual (AMRMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ American Funds EuroPac Growth (AEPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ DFA Real Estate Securities (DFREX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Fidelity VIP Contrafund Portfolio (FAVCF) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Fidelity VIP Mid Cap Portfolio (FAVMC) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMorgan Mid Cap Value (FLMVX) [MF]					
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Metropolitan West Total Return Bond Fund (MWTRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ TIAA-CREF Institutional Large Cap (TRLIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Vanguard Explorer Fund Adm (VEXRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Vanguard Inflation Protected Securities Fund (VIPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Vanguard Institutional Index Instl Plus (VIIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Connecticut Sec. 457 Deferred Compensation Plan ⇒ Vanguard Total Bond Market Index Inst (VBMFX) [MF]		\$1 - \$1,000	Tax-Deferred		
Stewart EFI Realty, LLC ⇒ Investment in Commercial Real Estate [RP] LOCATION: Thomaston, CT, US DESCRIPTION: Ownership interest in manufacturing facilities.	SP	\$1,001 - \$15,000	Partnership Income	\$2,501 - \$5,000	\$5,001 - \$15,000
Stewart EFI Realty, LLC ⇒ Investment in Commercial Real Estate [RP] LOCATION: El Paso, TX, US DESCRIPTION: Ownership interest manufacturing facilities.	SP	\$1,001 - \$15,000	Partnership Income	\$2,501 - \$5,000	\$2,501 - \$5,000
Stewart EFI, LLC ⇒ Interest in Manufacturing Company - Stewart EFI [OL] LOCATION: El Paso, TX, US DESCRIPTION: Ownership interest in manufacturing company making drawn metal products.	SP	\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stewart EFI, LLC ⇒ Interest in Manufacturing Company - Stewart EFI [OL]	SP	\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Thomaston / Litchfield, CT, US DESCRIPTION: Ownership interest in manufacturing company making drawn metal products.					
Stewart EFI, LLC - Note Receivable [DO]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
DESCRIPTION: Location - Thomaston, Connecticut.					
TD Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Town of Simsbury Deferred Compensation Plan ⇒ AB Discovery Value Fund (ABASX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Town of Simsbury Deferred Compensation Plan ⇒ Dreyfus S&P 500 Index (PEOPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Town of Simsbury Deferred Compensation Plan ⇒ EatonVance Atlantic Cap SMC (EISMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Town of Simsbury Deferred Compensation Plan ⇒ Hartford Int Opportunities HLS (HIAOX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Town of Simsbury Deferred Compensation Plan ⇒ TRP Growth Stock Fund (PRGFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Town of Simsbury Deferred Compensation Plan ⇒ Western Asset Core Bond Fund (WACPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Town of Simsbury, Connecticut Pension Plan [DB]		Undetermined	Tax-Deferred		
Vermont Vacation Home ⇒ Dorset, Vermont Vacation Home [RP]		\$250,001 - \$500,000	Rent	None	\$1,001 - \$2,500
LOCATION: Dorset, VT, US DESCRIPTION: Tenants-in-common ownership interest in personal vacation home in Dorset, Vermont.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Connecticut Regional Education Council	Salary	\$52,340.00	\$113,348.00
Pullman & Comley, LLC	Spouse salary	N/A	N/A
Connecticut Bar Examining Committee	Fee income	\$830.00	\$1,112.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member and Board President	Simsbury Community Television
Board Member and Board President	Connecticut Women's Hall of Fame

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2015	Filer and Town of Simsbury, Connecticut	Continuing participation in former employer's defined benefit pension plan.
2015	Filer and Town of Simsbury, Connecticut	Continuing participation in former employer's Sec. 457 deferred compensation plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">American Century Investments LOCATION: USBurnham Street, LLC (Owner: SP) LOCATION: South Windsor, CT, USCapital Region Education Council 403(b) PlanCharles Schwab (Owner: JT) LOCATION: USCharles Schwab IRA RolloverCharles Schwab IRA Rollover (Owner: SP)
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- Pullman & Comley LLC 401(k) (Owner: SP)
- State of Connecticut Sec. 457 Deferred Compensation Plan
- Stewart EFI Realty, LLC (Owner: SP)
LOCATION: Thomaston , CT, US
- Stewart EFI, LLC (Owner: SP)
LOCATION: Thomaston , CT, US
- Town of Simsbury Deferred Compensation Plan
- Vermont Vacation Home
LOCATION: Dorset, VT, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mary Glassman , 05/9/2018